



Kentucky Sibling Leadership Network

www.kysl.org

facebook.com/groups/kysl/

Siblings' Perspective and Support Issues on Planning for the Future

Saturday

March 18, 2017

9:00 am – 12:00 pm

University of Louisville Event & Conference Center
Shelby Campus
Founders Union Building, Room 6
440 Whittington Parkway
Louisville, KY 40222

Sponsored by:

Human Development Institute, University of Kentucky
The Arc of Kentucky, Inc.
Life Plan of Kentucky, Inc.

Agenda

9:00 am – Registration & Continental Breakfast

9:30 am – Noon

- Importance of planning for the future
- Services and informal supports from a sibling perspective
- Supported decision making & guardianship
- Supplemental & special needs trusts
- ABLE Accounts

Speakers

Lisa Archer, MBA, CFP®

Laura Butler, MA, CRC

Sonia Johnson, MBA

Jessica Marschke, BA

Carolyn Wheeler, MS

Sponsors



About the Speakers

Lisa Archer is the sister and legal guardian of her brother who has an intellectual disability and is autistic. She and her brother have always had a close relationship, mutual appreciation of the outdoors and enjoy meeting new people and seeing new places. Lisa volunteered for the Council on Developmental Disabilities in Louisville, KY serving as Vice President on the Executive Board, chair of Government Affairs Committee, and Finance Committee member. When not hiking in the woods, Lisa, MBA, CFP® runs Archer Financial Planning, LLC and is a member of the Garrett Financial Planning Network.

Laura Smith Butler has a BA in Healthcare Administration from Midway College and a Master's degree in Rehabilitation Counseling from the University of Kentucky. She has worked with people with disabilities in various capacities for over 20 years. Currently, she works at the University of Kentucky's Human Development Institute (HDI) where she is involved with the National Core Indicators, Supported Decision-Making, and the Quality of Life survey projects.

Sonia Johnson is the Executive Director for Options for Individuals, Inc. which is located in Jeffersontown Kentucky. Options for Individuals Inc., provides services that empower individuals with disabilities to become active members of their communities, by providing a variety of community inclusion opportunities, College Preparatory Classes and Vocational training. Sonia holds a Master's in Business Administration with an emphasis in Health Care Administration and Management. Sonia has a sibling and a granddaughter who both have diagnoses' which present significant physical and mental challenges.

Jessica A. Marschke holds a Bachelor's Degree in Social Sciences from Indiana University Southeast. She has five years of Case Management experience and is employed by Louisville Independent Case Management. Jessica is a founding member of the KY Chapter of the National Sibling Leadership Network and serves as Chapter Liaison. She is a sibling and guardian to her twin sisters with intellectual disabilities.

Carolyn B. Wheeler has a Master's Degree in Special Education and over thirty years of experience in working with persons with developmental disabilities and their families. Since 1980, she has served on a voluntary basis as a legal guardian for three individuals with intellectual disabilities. Carolyn was instrumental in the development of the Hart Supported Living program and also Life Plan of Kentucky, Inc., a pooled special needs trust.

Registration – Deadline is March 10, 2017

Name

.....

Address

.....

.....

City

.....

State

Zip

.....

Daytime phone

.....

Email address

.....

I am a Sibling Parent Service Provider

This event is free, made possible by our sponsors.

Registration form should be completed for each participant and sent to:

Carolyn Wheeler
HDI/UK
1525 Bull Lea Rd., Suite #160
Lexington, KY 40511
carolynb.wheeler@uky.edu
859-218-5970
859-323-1838 (fax)